

System Conversion Completed

By Haley Majewski



We made it! College Assist successfully completed its major system conversion during the weekend of October 31. After a full year of preparing and

planning, we are now using a new guarantee system.

“Operationally, we’re looking forward to the new

system platform and its ability to offer greater flexibility to implement regulatory changes and enhance our services,” said Director of Operations Lori Gloer. “We’d like to thank the very talented team of dedicated individuals who worked to complete this project on time.”

For questions concerning the conversion, please feel free to contact Haley Majewski at (303) 305-3280 or haley.majewski@college-assist.com.

Upcoming Financial Aid Training

This month, College Assist will offer the last two sessions of its four-part fall workshop series. Early next year, we’ll offer the series again.

The workshops cover the financial aid processes from the FAFSA through withdrawal and graduation. The workshops are geared toward new financial aid professionals, those who are new to a portion of the process, or those who would like a refresher of the basics. Workshops 1 and 2 have been designed as an introduction to the financial aid basics from the FAFSA through award notification. Workshops 3 and 4 have been designed for the financial aid professional who has a solid knowledge base of the topics offered in Workshops 1 and 2 and cover the financial aid process from loan certification through the return of funds. We recommend participants plan to attend both sets of workshops to follow the workflow processes to completion. However, one-day registrations will be accepted.

College Assist training is provided at no cost to the

participant. A continental breakfast is provided; however, participants are responsible for their own lunches.

Fall 2008 Dates

Workshop 3: November 20, 2008

Loan certification to disbursement

Workshop 4: November 21, 2008

Withdrawal to return of funds

Winter 2009 Dates

Workshop 1: February 12, 2008

From FAFSA to completed ISIR

Workshop 2: February 13, 2008

Needs analysis to award letter

Workshop 3: February 26, 2008

Loan certification to disbursement

Workshop 4: February 27, 2008

Withdrawal to return of funds

For more information, visit www.college-assist.com or contact Compliance and Training Officer Julia Alexander at julia.alexander@college-assist.com.